

COPPERLEAF METROPOLITAN DISTRICT NO. 4

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NOTICE OF SPECIAL MEETING AND AGENDA

DATE:	Tuesday, February 25, 2025
TIME:	1:30 p.m.
LOCATION & ACCESS	<p>McGeady Becher Cortese Williams P.C. 450 E. 17th Ave., Suite 400 Denver, Colorado 80203</p> <p>This meeting will also be held virtually, via Zoom video/telephone conference:</p> <p>1. To attend via Zoom videoconference, use the following link, or e-mail csorensen@specialdistrictlaw.com to have the link e-mailed to you: https://us02web.zoom.us/j/83625344631?pwd=BaEI4Rdw7iYt2WSbXvFnLRTKvaYHla.1</p> <p>2. To attend via telephone, dial 1-719-359-4580 and enter the following additional information:</p> <p>(a) Meeting ID: 836 2534 4631 (b) Passcode: 501375</p>

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Richard A. Frank	President	May 2027
Marc Cooper	Treasurer	May 2027
Jonathan Alpert	Asst. Secretary	May 2027
Daniel Frank	Asst. Secretary	May 2025
Tracy Brooks	Asst. Secretary	May 2025
Craig Sorensen	Secretary	N/A

I. ADMINISTRATIVE MATTERS

- A. Present disclosures of potential conflicts of interest.
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- B. Confirm quorum, location of meeting, and posting of meeting notices. Designate 24-hour posting location. Approve agenda.
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II. PUBLIC COMMENT

III. **CONSENT AGENDA** - These items are considered to be routine and will be approved and/or ratified by a single motion and vote. There will be no separate discussion of these items unless a Board Member so requests. In such case the item will be removed from the Consent Agenda and considered as part of the Regular Agenda.

- A. Approve minutes of the November 12, 2024 Regular Meeting and the November 12, 2024 Statutory Annual Meeting (enclosures).
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IV. FINANCIAL MATTERS

- A. Review and consider acceptance of unaudited financial statements for the period ending December 31, 2024 (enclosure).
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- B. Conduct Public Hearing to consider Amendment of 2025 Budget. Consider adoption of Resolution No. 2025-02-____, Resolution to Amend the 2025 Budget (enclosure).
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V. LEGAL MATTERS

- A. **Issuance of the District's Limited Tax (Convertible to Unlimited Tax) General Obligation and Special Revenue Refunding Bonds, Series 2025A, and the District's Subordinate Limited Tax General Obligation and Special Revenue Refunding and Improvement Bonds, Series 2025B (together, the "Series 2025 Bonds"):**
 - 1. Consider ratifying approval of engagement of Ballard Spahr LLP as Bond Counsel and subsequent termination of such engagement via Notice of Termination of Engagement (enclosure).
 - 2. Review and consider ratifying approval of Bond Counsel Engagement Agreement between the District and Casey Parrot LLC (enclosure).
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3. Review and consider ratifying approval of Underwriter/Placement Agent Engagement Letter between the District and Piper Sandler & Co. (enclosure).

 4. Review and consider ratifying approval of Engagement Agreement for Legal Services between the District and Brownstein Hyatt Farber Schreck, LLP [for PIF opinion] (enclosure).

 5. Ratify approval of engagement of MuniCap, Inc. as Financial Advisor, per the recommendation of the Bond Committee. Review and consider approval of Agreement for Consulting Services between the District and MuniCap, Inc. (enclosure).

 6. Ratify approval of engagement of Causey Public Finance, LLC for preparation of Cash Flow Analysis.

 7. Review and consider adoption of Resolution No. 2025-02-____, Financing Resolution of Copperleaf Metropolitan District No. 4 Regarding Series 2025A and 2025B Bonds (enclosure).

 8. Review and consider adoption of a Resolution authorizing the issuance of the District's Limited Tax (Convertible to Unlimited Tax) General Obligation and Special Revenue Refunding Bonds, Series 2025A [or, dependent upon the actual application of the resulting available proceeds, the District's Limited Tax (Convertible to Unlimited Tax) General Obligation and Special Revenue Refunding and Improvement Bonds, Series 2025A], and the District's Subordinate Limited Tax General Obligation and Special Revenue Refunding and Improvement Bonds, Series 2025B (together, the "**Series 2025 Bonds**"), in a combined maximum aggregate principal amount not to exceed \$38,000,000, which principal amount is subject to increase or decrease as determined by the Board, for the purposes of refunding certain outstanding bonds of the District, financing or reimbursing the costs of certain public improvements, and paying the costs of issuance of the Series 2025 Bonds; and, in connection therewith, approving Indentures of Trust and all agreements, documents, instruments, certificates, and actions necessary or appropriate in connection with the issuance of such Series 2025 Bonds (enclosure).
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9. Review and consider adoption of Resolution No. 2025-02-____, Resolution Regarding Continuing Disclosure Policies and Procedures (enclosure).
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VI. OTHER BUSINESS

VII. CONTINUATION/ADJOURNMENT

- A. Discuss continuation of meeting/scheduling of special meeting, or adjournment.
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