

COPPERLEAF METROPOLITAN DISTRICT NO. 3

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NOTICE OF WORK SESSION MEETING AND AGENDA

| | |
|-------------------|--|
| DATE: | Wednesday, July 17, 2024 |
| TIME: | 1:30 p.m. |
| LOCATION & ACCESS | <p>This meeting will be held virtually, via Zoom video/telephone conference:</p> <ol style="list-style-type: none">To attend via Zoom videoconference, use the following link, or e-mail csorensen@specialdistrictlaw.com to have the link e-mailed to you: https://us02web.zoom.us/j/87996248421?pwd=uzDmcqeiAMBVA70OQ8kyUJNcPIehj1.1To attend via telephone, dial 1-719-359-4580 or 1-253-215-8782 and enter the following additional information:<ol style="list-style-type: none">Meeting ID: 879 9624 8421Passcode: 984345 |

| <u>Board of Directors</u> | <u>Office</u> | <u>Term Expires</u> |
|---------------------------|---------------------|---------------------|
| Richard A. Frank | President | May 2027 |
| Marc Cooper | Treasurer | May 2027 |
| Jonathan Alpert | Assistant Secretary | May 2027 |
| Daniel Frank | Assistant Secretary | May 2025 |
| Tracy Brooks | Assistant Secretary | May 2025 |
| Craig Sorensen | Secretary | N/A |

I. ADMINISTRATIVE MATTERS

A. Present disclosures of potential conflicts of interest.

B. Confirm quorum, location of meeting, and posting of meeting notices. Approve agenda.

II. FINANCIAL MATTERS

- A. Presentation from D.A. Davidson & Co. regarding potential subordinate bond issuance.

III. OTHER BUSINESS

IV. ADJOURNMENT
